



2019 LEARNING COMMUNITY EVENTS

Theme: Leaning Into Crucial Conversations

MINI-CONFERENCE & FORUMS: Stories & Lessons on the 5 MOUNTAIN™ Family Business Journey

Friday, March 15

Mini-Conference

8:00 am – 1:00 pm

[Radnor Valley CC](#)

Villanova, PA

**Leaving a Legacy of Meaning
Amidst Love & Loss**

Featuring

Bill Yoh

Day & Zimmermann



Thursday, May 16

Breakfast Forum

7:30 – 10:30 am

[Radnor Valley CC](#)

Villanova, PA

**Scar Tissue: From IBM to
Family Business to Boards**

Featuring

David Griffith

Board Chair, Modern Group



Thursday, September 19

Forum

8:00 – 10:30 am

[Calvary Church](#)

Souderton, PA

**Best Practices in Family
Business Communication**

Featuring

DVFCB Advisors

Sally, Jared, Trina



Thursday, November 14

Dinner Forum

5:30 – 8:30 pm

Franklin Hall at [Franklin](#)

[Commons](#)

Phoenixville, PA

**Driven to Serve:
5 Generations of Bergey's**

Featuring

Bergey Family

Bergey Family Corporation



Bergey's

DRIVEN TO SERVE

BEST PRACTICE EVENTS: Learning the How-To's of Specific Family Business Topics

Wed., April 17

8:30 – 10:00 am
Paula Barrett, RKL
Reading



**The Challenge of Changing
Family Business Practices**

Wed., June 12

8:30 – 10:00 am
Jeff Green, PROXUS
Fort Washington



**Compensation Conversations:
Responses to Pressing
Questions about Pay in a
Family Business**

Wed., Oct 16

8:30 – 10:00 am
Bill Wanger
Fox Rothschild LLP
Blue Bell



**Common Causes and
Outcomes in Family-Owned
Business Disputes**

Thurs., Oct 24

8:00 am – 12 pm
Mario Vicari,
Kreischer Miller
Crowne Plaza Hotel
King of Prussia



**Family Business
Mini-Conference**

Thurs., Dec 5

8:30 – 10:00 am
Andrew Grau
HRMML
Lansdale



**Invisible
Influencers: Spouses in the
Family Business**

Seating is limited, so register today! To register, call Beth at 215.723.8413 or email beth@dvfbc.com

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