



2020 Theme: Building Emotional Agility

FORUMS: Stories & Lessons on the 5 MOUNTAIN® Family Business Journey

Friday, March 20
Breakfast Forum

7:30 – 11:15 am
[Radnor Valley CC](#)
Villanova, PA

Better Together:
How Business Families
Can Collaborate to
Make a Difference

Featuring
Mark Peters, G2 CEO
Butterball® Farms, Inc.

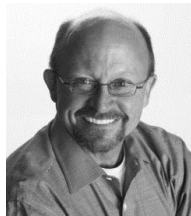


Thursday, May 14
Breakfast Forum

7:30 – 11:30 am
[Radnor Valley CC](#)
Villanova, PA

Leadership Agility: How To
Transform Yourself, Your Family
And Your Family Enterprise

Featuring
Greg McCann
Founder, McCann &
Associates



Thursday, September 17
Breakfast Workshop

8:00 – 11:00 am
[Calvary Church](#)
Souderton, PA

Building Emotional Agility
in Your Families
& Businesses

Featuring
DVFC Advisors
Sally and Jared



Thursday, November 12

Annual Dinner
FORUM

Save The Date

BEST PRACTICE EVENTS: Learning the How-To's of Specific Family Business Topics

Tuesday, April 7

8:30 – 10:00 am
IM Wealth, Plymouth Meeting, PA

How Much is Enough? The Emotional
& Practical Steps to Estate Planning

Ian Meierdiercks, IM Wealth
Mike Maransky, Fox Rothschild, LLP

Presenters



Thursday, June 4

8:30 – 10:00 am
Kreischer Miller, Horsham, PA

Getting Ready for a Shareholder
Transition: What You Didn't Know
You Needed to Know

Mario Vicari, Kreischer Miller
Andrew Grau, HRMM&L

Presenters



Wednesday, Oct 21

8:30 – 10:00 am
RKL, Wyomissing, PA

How to Increase the Value
of Your Business

Paula Barrett, RKL
Jeff Green, Proxus

Presenters



Seating is limited, so register today! To register, call Beth at 215.723.8413 or email beth@dvfbc.com

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