

Proud Insurance & Benefits Partner of:

Delaware Valley
FAMILY BUSINESS CENTER

People focused. Results driven.

# Complimentary Healthcare Benefits Cost Assessment, Benefits Package Benchmarking, and Commercial Insurance Assessment

## **Our Services**

# **Property & Casualty Insurance**

- Are your insurance costs competitive?
- Are there unknown coverage gaps or redundancies in your insurance program?
- Are there opportunities to improve your claims reporting and management procedures?
- Are there safety or risk control initiatives that could lower claim frequency and severity?
- Are there ways to improve the overall administration of your insurance program?
- Have you considered alternative risk financing solutions such as Captives, High Deductible or Dividend programs?

Submit copies of your current insurance policies for a no-cost, comprehensive assessment of your commercial insurance program.

# Kevin Fox, CIC Property & Casualty Divisions 8 Spring House Innovation Park Lower Gwynedd, PA, 19002



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- Are your plan costs competitive?
- Are there minor tweaks that can save your company money?
- Are your benefits competitive compared to those in your industry?
- Can existing benefits be enhanced, or can new benefits be added at little to no cost?
- Is your organization in compliance with all ACA, DOL, and IRS guidelines?
- Are taxable benefits calculated correctly?

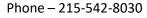
Submit basic information such as a copy of your last renewal, benefit booklet, and a recent invoice so Capstone can complete an analysis of your benefits package (all inquiries confidential)

### Joseph Fox Employee Benefits Division



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