


# DVFBC Complimentary Consult



## **A FULL-SERVICE FAMILY BUSINESS ADVISORY FIRM**

*Our advisors meet with your family for 90 minutes:*

- 
- To understand where you are in your journey
  - To clarify where you want to go
  - To understand your vision and challenges

We introduce principles, best practices, and our 5 MOUNTAIN® Process to help you move toward your desired future.

***Serving hundreds of business families since 1988***



Delaware Valley  
**FAMILY BUSINESS CENTER**

[www.dvfbc.com](http://www.dvfbc.com) | 215.723.8413  
340 N. Main St. | Telford, PA 18969



## We're Here to Guide You Through:

- ▲ Family Business Education
- ▲ Shareholder Education & Development
- ▲ Shareholder Alignment
- ▲ Intergenerational Succession Planning
- ▲ Management Transition Planning
- ▲ Family Council Development
- ▲ Rising Generation Leadership
- ▲ Senior Generation Transition Support
- ▲ Board Development
- ▲ Advisory Coordination & Planning

While every situation is unique, and the services we provide are customized to each family, our **5 MOUNTAIN® Process involves building capacity in your 5 Structures and elevating your:**

- ▶ Family Team
- ▶ Shareholder Team
- ▶ Board Team
- ▶ Management Team
- ▶ Advisory Team

as well as **EVERY Team Member!**

## 5 MOUNTAIN® MODEL for Family Businesses

