

DVFBC Complimentary Consult



A Full-Service Family Business Advisory Firm

We introduce principles, best practices, and our 5 MOUNTAIN[®] Process to help you move toward your desired future.

Contact Us

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OUR ADVISORS meet with your family for 90 minutes to:



Understand where you are in your journey



Understand your vision and challenges



Clarify where you want to go

We're Here to Guide You Through:

Family Business Education

Shareholder Education & Development

Shareholder Alignment

Intergenerational Succession Planning

Management Transition Planning

Family Council Development

Rising Generation Leadership

Senior Generation Transition Support

Board Development

Advisory Coordination & Planning

Our 5 MOUNTAIN[®] Model for Family Businesses

While every situation is unique, and the services we provide are customized to each family, our 5 MOUNTAIN[®] Process involves building capacity in your 5 Structures and elevating your team as well as every team member.

✔ Family Team ✔ Shareholder Team ✔ Board Team ✔ Management Team ✔ Advisory Team

