


DVFBC Complimentary Consult



A Full-Service Family Business Advisory Firm

We introduce principles, best practices, and our 5 MOUNTAIN® Process to help you move toward your desired future.

Contact Us

-  215.723.8413
-  340 N Main St, Telford, PA 18969
-  info@dvfbc.com

OUR ADVISORS meet with your family for 90 minutes to:



Understand where you are in your journey



Understand your vision and challenges



Clarify where you want to go

We're Here to Guide You Through:

- Family Business Education
- Shareholder Education & Development
- Shareholder Alignment
- Intergenerational Succession Planning
- Management Transition Planning
- Family Council Development
- Rising Generation Leadership
- Senior Generation Transition Support
- Board Development
- Advisory Coordination & Planning

Our 5 MOUNTAIN® Model for Family Businesses

While every situation is unique, and the services we provide are customized to each family, our 5 MOUNTAIN® Process involves building capacity in your 5 Structures and elevating your team as well as every team member.

- ✔ Family Team
- ✔ Shareholder Team
- ✔ Board Team
- ✔ Management Team
- ✔ Advisory Team

