

# DVFBC Complimentary Consult



### A Full-Service Family Business Advisory Firm

We introduce principles, best practices, and our 5 MOUNTAIN<sup>®</sup> Process to help you move toward your desired future.

### Contact Us



340 N Main St, Telford, PA 18969

info@dvfbc.com

#### **OUR ADVISORS** meet with your family for 90 minutes to:



Understand where you are in your journey



Understand your vision and challenges



Clarify where you want to go

# We're Here to Guide You Through:

- Intergenerational Succession Planning
- ) Shareholder Education & Development
- Shareholder Alignment
- Family Business Education
- Management Transition Planning

- Family Council Development
- Rising Generation Leadership
- Senior Generation Transition Support
- **Board Development**
- Advisory Coordination & Planning

## Our 5 MOUNTAIN<sup>®</sup> Model for Family Businesses

While every situation is unique, and the services we provide are customized to each family, our 5 MOUNTAIN® Process involves building capacity in your 5 Structures and elevating your team as well as every team member.



