

DVFBC Complimentary Consult



A Full-Service Family Business Advisory Firm

We introduce principles, best practices, and our 5 MOUNTAIN® Process to help you move toward your desired future.

Contact Us

-  215.723.8413
-  340 N Main St, Telford, PA 18969
-  info@dvfbc.com

OUR ADVISORS meet with your family for 90 minutes to:



Understand where you are in your journey



Understand your vision and challenges



Clarify where you want to go

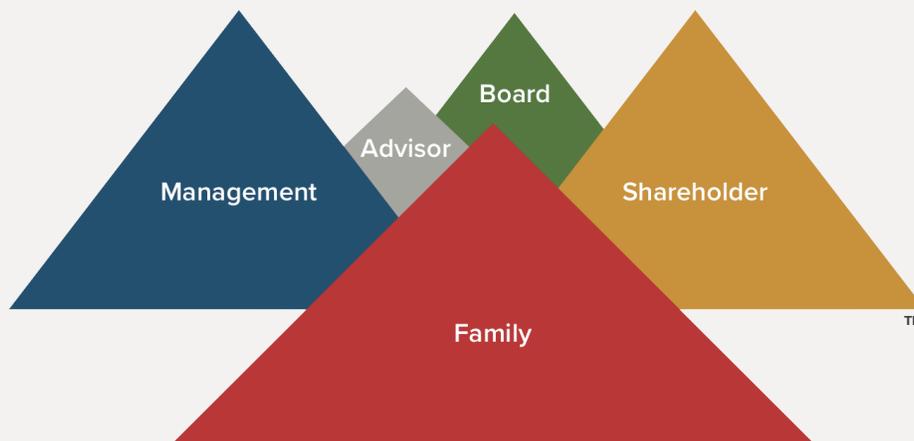
We're Here to Guide You Through:

- ▶ Intergenerational Succession Planning
- ▶ Shareholder Education & Development
- ▶ Shareholder Alignment
- ▶ Family Business Education
- ▶ Management Transition Planning
- ▶ Family Governance Fundamentals
- ▶ Family Council Development
- ▶ Rising Generation Leadership
- ▶ Senior Generation Transition Support
- ▶ Board Development
- ▶ Advisory Coordination & Planning
- ▶ Family Business Glossary

Our 5 MOUNTAIN[®] Model for Family Businesses

While every situation is unique, and the services we provide are customized to each family, our 5 MOUNTAIN[®] Process involves building capacity in your 5 Structures and elevating your team as well as every team member.

- ✔ Family Team
- ✔ Shareholder Team
- ✔ Board Team
- ✔ Management Team
- ✔ Advisory Team



YOU CLIMB. WE GUIDE.